



12953 So. Minuteman Drive \* Draper, UT 84020

## **Application for Loan or Grant**

For assistance with this application please call  
1-866-456-4507

The Utah National Guard Charitable Trust was established in 2005. Contributions come from local Utah Company to help Utah Service members and their families. The contributions now help the Utah National Guard Families coping with financial difficulties.

If you are a Utah National Guard Service member or an immediate family member and in need of financial assistance, please fill out the application below and submit it to the Charitable Trust with a copy of your bills and any additional information to support your request for funds. Depending on the financial burden, the request may either be completed as a non interest bearing loan or a grant. The Charitable Trust grants non interest bearing loans and grants for; financial hardships, lost wages, medical emergencies, and more on a case-by-case basis.

The applications received by the Utah National Guard Charitable Trust Board of Directors are reviewed by the board which is comprised of Military Officers, NCO's, Retired Military Personnel, Volunteers, and Government Civilian Employees. These members administer the rules and regulations of the Charitable Trust and must have a majority vote to come to a consensus for any grant or loan.

### **Eligibility**

- The UTNG Charitable Trust is for Utah Service members and their immediate family.
- If applicant is deployed or on active duty, families, must apply for an Army Emergency Relief Loan or an Air Force Aid Society loan first.
- Applicant must be in good standing with their unit.
- The request for financial assistance must be a true emergency. The requested money will assist the Military member and their family in resolving their financial problem.
- Applicant can not have an outstanding UTNG Charitable Trust loan.

### **Repayment**

- A non interest bearing loan is only given if an applicant has had a loss of wages of 30% or more due to a deployment, loss of employment, or if the applicant does not have medical insurance.
- The interest free loan must be paid back in 3 years from the date that the funds were received.
- All applicants who receive a non interest bearing loan must fill out a promissory note at the bottom of the website.

If you do not have access to scan in your bills, application, and letter, please fax all documents to 801-432-4685.



**UTAH NATIONAL GUARD  
CHARITABLE TRUST**

12953 So. Minuteman Drive \* Draper, UT 84020

**Charitable Trust Application**

For Assistance with this application please call

**1-866-456-4507**

DATE: \_\_\_\_\_

NAME: \_\_\_\_\_ BIRTH DATE: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME PHONE: \_\_\_\_\_ MOBILE PHONE: \_\_\_\_\_

HOME STATION UNIT: \_\_\_\_\_

RANK: \_\_\_\_\_

ARE YOU MARRIED?                      YES                      NO

SPOUSES NAME: \_\_\_\_\_

**DETAILS: (Rgcug'v{ r g'f gvc ku'dgmy )**



# Household Monthly Expenses

Item	Monthly Payment	Total Payoff	How Far Behind	Interest Rate	% total Income	Total
<b>Income</b>						
Net Income						
Military Income	_____					_____
Other Income	_____					_____
						_____
<b>Saving</b>						
	_____					_____
<b>Housing</b>						
First Mortgage	_____	_____	_____	_____	_____	
Second Mortgage	_____	_____	_____	_____	_____	
Rent	_____		_____		_____	
<i>Housing Totals</i>						_____
<b>Utilities</b>						
Electricity	_____		_____		_____	
Gas	_____		_____		_____	
Phone	_____		_____		_____	
Cable/Internet	_____		_____		_____	
City/Water/ Sewage	_____		_____		_____	
<i>Utilities Totals</i>						_____
<b>Food</b>						
Grocery Store	_____				_____	
Restaurants	_____				_____	
<i>Food Totals</i>						_____
<b>Transportation</b>						
Car Payment	_____	_____	_____	_____	_____	
Car Payment	_____	_____	_____	_____	_____	
Gas and Oil	_____		_____		_____	
Insurance	_____		_____		_____	
<i>Transportation Total</i>						_____
<b>Clothing</b>						
	_____					_____
<b>Personal</b>						
Child Care	_____				_____	
Entertainment	_____				_____	
Child Support	_____				_____	
Health Care	_____				_____	
<i>Personal Total</i>						_____
<b>Personal Care</b>						
	_____					_____
<b>Debts</b>						
Visa	_____	_____	_____	_____	_____	
Master Card	_____	_____	_____	_____	_____	
American Express	_____	_____	_____	_____	_____	
Discover Card	_____	_____	_____	_____	_____	
RC Willey	_____	_____	_____	_____	_____	
Student Loans	_____	_____	_____	_____	_____	
Dept Stores	_____	_____	_____	_____	_____	
Other	_____	_____	_____	_____	_____	
Other	_____	_____	_____	_____	_____	
Other	_____	_____	_____	_____	_____	
<i>Debt Total</i>						_____
<b>Total Budget</b>	_____					_____